

List of Nationalities of the Existing Trust Unitholders other than Thai that the REIT Manager Will Take into Consideration to not Offer the Trust Units for Sale

As WHA Industrial Leasehold Real Estate Investment Trust (“**WHAIR**”) has set out the offering method and allocation method of the additional trust units issued and offered for sale in the third capital increase, whereby the offering in the First Portion is being offered to the existing trust unitholders whose names appear in the register book of trust unitholders in accordance with the trust unitholding ratio, without allocation to the trust unitholders whose allocation may render WHAIR subject to duties under any foreign law.

WHA Industrial REIT Management Company Limited (the “**Company**”), as the REIT Manager, has designated the record date to determine the names of existing trust unitholders entitled to subscribe for the additional trust units issued and offered for sale in the First Portion (Record Date) on 17 November 2022, and the Company would like to inform the list of nationalities of the existing trust unitholders other than Thai that the Company will take into consideration to not offer the additional trust units for sale in this time as follows: (referred from the list of nationalities of the existing trust unitholders other than Thai as at the Record Date, i.e. 17 November 2022)

1. American;
2. Canadian;
3. Indian;
4. Japanese;
5. Chinese;
6. Singaporean;
7. Taiwanese;
8. English;
9. Swedish;
10. Swiss;
11. French;
12. Malaysian;
13. South African;
14. Italian;
15. Israeli;
16. Deutsch; and
17. British.

However, The Company may announce the list of nationalities of the existing trust unitholders who are not entitled to the allocation of additional trust units on the website of the Stock Exchange of Thailand before the offering date.

(Translation)



In this regard, the Company has previously delivered a Subscription Form for the newly issued Trust Units and information on the subscription for trust units in the second capital increase of HREIT to the existing trust unitholders being entitled to subscribe for the First Portion by mail, but the Company did not deliver to those trust unitholders with the nationalities as specified above.

Please be informed accordingly.

Yours respectfully,

(Miss Jarucha Satimanont)

Managing Director

WHA Industrial REIT Management Co., Ltd.

REIT Manager of WHA Industrial Leasehold Real Estate Investment Trust