

Offering to existing trust unitholders without allocating to trust unitholders who will cause WHAIR to have duties under foreign law (Preferential Public Offering) and to other investors i.e. Private Placement and/or Public Offering. Other investors must subscribe to a minimum of 1,000 units and in multiple amount of 100 units.

Subscription Form No

Risk level of trust unit: 8

Result of suitability test of investor

- Subscription date for existing trust unitholders (Preferential Public Offering) 2 6 7 8 9 and for only Institutional Investors who have submitted Bookbuilding document 14 15 16 December 2022
- Subscription date for other investors 14 15 16 December 2022

Details of trust unit subscriber. Please fill in information completely and clearly in block letters.

To the Board of Directors of WHA Industrial REIT Management Co., Ltd. ("Company")

Name and Surname (Mr, Mrs, Miss, Other (Please specify)) or Juristic Personby/managed by

Contact address/Current address No. Alley/Soi Road..... Sub-district.....

District.....Province.....Postal code.....Mobile phone no.E-mail.....

Registered address / Registered address of juristic person Same as contact address Different from contact address with the details as follows Thai individual Foreign individual** (Please specify nationality) Thai juristic person Foreign Juristic Person (Please specify nationality).....

National identity no./Passport no./Juristic person registration no. Tax Identification No.

Date-Month-Year of birth/Juristic person registration date (B.E.)..... Occupation / Type of Business Type of withholding tax withholding tax no withholding tax

In case of foreign nationals, please provide address in home country Current address in Thailand Tax Identification No. in Thailand.....

Work address (Please specify name and address)..... Source of income from Thailand Other countries (Please specify).....For subscription of trust units, I/we have already received the Factsheet for the trust units and do not wish to receive the Prospectus received the Prospectus in physical copy or other type of copy as specified (if any)

Do you have political status? Yes No *Person with political status means person who holds top political position, or used to hold political position and left the position for less than 1 year or still plays the role relating to such position even though he left the position for more than 1 year, or person who holds top position and has important roles in legislative, executive or judicial offices, or person who holds top position and has the power to govern central administration, local administration, state enterprise or other government agency, or person who holds top position and has the power to command the military department or police department, or person who holds top position in or is a committee member of a constitutional organization, or person who holds political status in foreign country and international organization, or the family members i.e. father, mother, spouse, children and close colleagues of such person.

Hereby intend to subscribe to and ask for allotment of trust units of WHA Industrial Leasehold Real Estate Investment Trust as follows:

Maximum Offering Price not exceeding (Baht per unit)	Number of Subscribing Unit (Units)		Total Amount (Baht)	
7.20	Number		Number	
	Character		Character	

In this regard, I/we hereby submit my/our subscription payment for the said trust units via the following method (Please mark with a cross in only one selected option)

- Cash Transfer / Transfer via BAHTNET Bank Branch..... Cashier's cheque/Bank's cheque Personal Cheque Draft (In case of submission of trust unit subscription payment by cashier's cheque/bank's cheque, personal cheque and draft, the instruments shall be collectible from a clearing house in Bangkok area within 1 business day) Cheque/Draft no. Bank Branch..... Date A/C payee only to "Subscription Account for WHA Industrial"
- Automatic Transfer System (ATS) (only subscription through securities companies) debiting securities trading account of the subscriber (only subscription through securities companies) Account No.

After the trust units are allotted to me/us, I/we allow the Company to proceed as follows to deliver the said trust units: (Please select only one method.)

In case of having securities trading account:

- To deposit the trust units as allotted in the name of "Thailand Securities Depository Co., Ltd. for Depositors" via (Name of securities company/Custodian)..... Depository participant no. pursuant to the Regulations of the Stock Exchange of Thailand to deposit the trust units in the securities trading account name no. which I/we have with such company (Subscriber's name shall correspond with the name of securities trading account.).

In case of not having securities trading account:

- Deposit into Account No. 600:** To deposit the trust units as allotted in the name of "Thailand Securities Depository Co., Ltd." and deposit the trust units with TSD by depositing to the Issuer Account No. 600 for my/our name. (In order to withdraw as a trust unit certificate thereafter, the subscriber shall pay the fees as specified by TSD). In this case, the subscriber shall comply with all related laws, rules and regulations, including applicable foreign laws such as FATCA.


- Issue a Trust Unit Certificate:** To issue trust unit certificate for the allotted units in my/our name and deliver to me/us via registered mail with delivery receipt at the address specified above. I hereby assign the Company to proceed by any means to prepare and deliver the trust unit certificate to me/us within 15 business days from the last date of trust unit subscription period (not including the last date of trust unit subscription period).

Warning For the issuance of the trust unit certificate which will be delivered within 15 business days from the last date of trust unit subscription period (not including the last date of trust unit subscription period), the subscriber may be unable to trade the trust units from the first trading day in the Stock Exchange of Thailand, which the Company shall not be responsible. In the case that the subscriber provides inconsistent or unclear information or does not specify securities company's member number, name of the securities company, or securities trading account number, the issuer reserves the rights to issue a trust unit certificate or deposit into Account No.600 in the name of the subscriber as deemed appropriate.

In case that I/we are entitled to the refund of subscription payment as the trust units are not allotted to me/us whether in whole or in part, I/we hereby acknowledge that I/we will not be entitled to any interests and/or compensation in case that the refund of subscription payment is made within the specified refund period and I/we hereby agree to the following method of refund (please select only one).

- To issue a crossed cheque made payable to the subscriber as specified in the subscription form and deliver via registered mail to the address specified above (including the person who does not make any selection or does not provide copy of bank account passbook)
- To transfer the refunded amount to the bank account opened with (account holder name shall be the same as the subscriber, otherwise, the refund will be made by issuing a crossed cheque payable to the subscriber)

Account type Savings account Current account no. (Please attach a copy of bank account passbook) My/our automatic Transfer System (ATS) (only subscription through securities companies) my/our debiting securities trading account with the details as shown above (only subscription through securities companies)

- I/we have studied information regarding the offering of trust units in the Fact Sheet or Prospectus and acknowledged the risk level of trust units that I/we will subscribe for from the underwriter.
- I/we have completed Know Your Customer and Customer Due Diligence (KYC/CDD), disclosed and delivered all the additional information in case that the Company has to comply with laws of foreign states, whether currently in effect or to be in force in the future, for example, the compliance with Foreign Account Tax Compliance Act (FATCA) of the United States of America.
- I/we certify that I/we are not a person who is prohibited from receiving trust unit allotment, as per the details set out in the Prospectus. I/we understand and accept that if I/we are regarded as such person, I/we will not be eligible for this subscription of trust units. In this regard, subscription and payment by trust unit subscribers shall be in accordance with the conditions set out in the Prospectus. Trust unit subscriber agrees and acknowledges that the Company has the right to refuse the subscription, whether in whole or in part, if the trust unit subscriber fails to comply with such conditions. In addition, I/we consent and agree that I/we will purchase the said amount of trust units or any amount allotted by the Company, and will not cancel this trust unit subscription, whether in whole or in part, and agree to accept the refund in case the Company refuses my/our subscription, without any compensation claim. I/we agree to be bound by any terms and conditions under the Trust Deed, Prospectus and other regulations relating to the REIT, whether existing and/or to be amended in the future.
- I/we certify that I/we are (a) the beneficiary owner of the trust unit or going to be the beneficiary owner of the trust unit during the subscription of trust units, and not an American citizen and do not have a place of residence in the United States of America (as defined in Regulation S) or (b) a Broker-dealer acting on behalf of the customer and the customer has confirmed the aforementioned information.
- I/we acknowledge that the Lead Underwriter will collect and use personal data under this document and will disclose such data to the issuer, the trust unit registrar, depository agent and the Office of SEC to proceed with my/our request and will report to Anti-Money Laundering Office to comply with the law preventing illegal financial transaction. Please see details of privacy policy of such agency at its website or other channels specified by such agency unless such agency is not subject to Personal Data Protection Act B.E. 2562 (and as may be amended) ("PDPA") the details of the privacy policy could be found on <https://www.kasikombank.com/th/privacy-policy>
- The subscription and cancellation, including the allotment of the trust units shall be as disclosed in the Registration Statement and Prospectus.  Signed.....Subscriber
- This investment contains risks. The subscriber should carefully consider the information in the Prospectus and Factsheet before making decision on subscription.** (.....)

- For the Suitability Test and acknowledgement of the risk level of trust units which is higher than the acceptable risk level of the subscriber, I/we are requested by the underwriter to complete the Suitability Test and I/we have completed the Suitability Test. I/we acknowledge the risk level of the trust units to be subscribed which is level 8. In case that the trust units I/we subscribe have risk level higher than my/our acceptable risk level according to the Suitability Test which the underwriter has already informed me/us, I/we nevertheless confirm and intend to subscribe for the trust units in this subscription and have signed to confirm as subscriber below that I/we acknowledge that the risk associated with the subscribed trust units is higher than my/our acceptable risk level according to the Suitability Test result. Thus, the issuer and/or the underwriter shall not be responsible for any damages from the investment in these trust units in the future whatsoever.


The Underwriter may refuse the subscription in case a general investor has no history of completion and denies to complete Suitability Test or the investor has lower acceptable risk level than the trust units according to Suitability Test and does not sign to accept the risks of the trust units.

**The institutional subscribers are waived from completing the Suitability Test according to the Notification of Capital Market Supervisory Board No. TorThor.35/2556

Risk level of trust unit: 8

Result of suitability test of investor

Sign only the result of acceptable risk level of the investor is below level 8

 Signed.....Subscriber

(.....)

Additional Details for Proceeding under Foreign Account Tax Compliance (FATCA) for individual or juristic person who wishes to deposit securities to Issuer Account No. 600)

 Individual Permanent Address No. Moo. Alley/Soi Road Sub-district District

Province Country Postal code Birthplace (Province/Country) Second nationality (if any)

 Juristic Person Country of Company Registration.....Juristic person status under FATCA (FATCA STATUS) (according to the attached questionnaire).....

- In case juristic person status under FATCA is Passive NFFE, please specify % of holding of the American shareholder

- In case juristic person status under FATCA is PFFI or RDCFFI, please specify GIIN no.I/we

wish to deposit trust units in the Issuer account. I/we hereby certify that the aforementioned statement is true. In case that such deposit of trust units in the Issuer account causes any damage to Thailand Securities Depository Co., Ltd. whatsoever, I/we shall be liable and indemnify Thailand Securities Depository Co., Ltd. in full. In addition, I/we acknowledge that Thailand Securities Depository Co., Ltd. may disclose the information appeared in this document to the Revenue Department or other competent authorities pursuant to the laws, as well as other organizations that have an agreement with Thailand Securities Depository Co., Ltd. to request for review of such information.

Remark: In case that the subscriber wishes to change the given address, please inform the change directly to the registrar and send the notice to Securities Operation Department of Thailand Securities Depository Co., Ltd. at no. 93 Ratchadaphisek Rd. Din Daeng Sub-District, Din Daeng District, Bangkok 10400 Telephone 02-009-9000

For bank officer

Investment consultant branch License no. (for bank officer only)

For trust unit subscriber



Registration Statement / Prospectus for the Offering of trust units of WHA Industrial Leasehold Real Estate Investment Trust

<https://market.sec.or.th/public/pos/IPOSEQ01.aspx?TransID=444008&lang=th>

List of depository participants for the subscription of trust units (Details as of 19 September 2022)

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ทีเอสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ไพ พาย จำกัด (มหาชน) Pi Securities Public Company Limited	034	บริษัทหลักทรัพย์ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC CO.,LTD.
004	บริษัทหลักทรัพย์ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) CO.,LTD	038	บริษัทหลักทรัพย์บีเยอนด์ จำกัด (มหาชน) Beyond Securities Public Company Limited
005	บริษัทหลักทรัพย์แลนด์ แอนด์ เฮ้าส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ไอว่า จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์เกียรตินาคินภัทร จำกัด (มหาชน) Kiattakin Phatra Securities Public Company Limited	050	บริษัทหลักทรัพย์เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB Securities (Thailand) Co., Ltd.	051	บริษัทหลักทรัพย์เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES CO.,LTD.
008	บริษัทหลักทรัพย์เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์จีเอ็มไอ-เซค คอม (ประเทศไทย) จำกัด (มหาชน) GMO-Z com Securities (Thailand) Public Company Limited
010	บริษัทหลักทรัพย์เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
011	บริษัทหลักทรัพย์กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LTD.
013	บริษัทหลักทรัพย์เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC CO.,LTD.	213	บริษัทหลักทรัพย์เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED.
014	บริษัทหลักทรัพย์โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC CO.,LTD.	221	บริษัทหลักทรัพย์เมอร์ชันท พาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES LIMITED.
015	บริษัทหลักทรัพย์คิงส์ฟอร์ด จำกัด (มหาชน) KINGSFORD SECURITIES PUBLIC COMPANY LIMITED	224	บริษัทหลักทรัพย์บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LTD.
019	บริษัทหลักทรัพย์ยูแอนต้า จำกัด (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์เจพีเอ็มออร์แกน (ประเทศไทย) จำกัด JPMORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ทริเนิตี้ จำกัด TRINITY SECURITIES CO.,LTD.	230	บริษัทหลักทรัพย์โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์อินโนเวสต์ เอกซ์ จำกัด InnovestX Securities Co., Ltd.	242	บริษัทหลักทรัพย์ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED)
026	บริษัทหลักทรัพย์ยูบีเคอีเอช (ประเทศไทย) จำกัด (มหาชน) UOB KAY HIAN SECURITIES (THAILAND) PUBLIC CO.,LTD.	244	บริษัทหลักทรัพย์แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LTD.
029	บริษัทหลักทรัพย์กรุงศรี จำกัด (มหาชน) KRUNGSRI SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์กรุงไทย เอ็กซ์สปริง จำกัด Krungthai XSpring Securities Company Limited
030	บริษัทหลักทรัพย์ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC CO., LTD.	924	บริษัทหลักทรัพย์ฟินันเซีย ซีอาร์ จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
CUSTODIAN			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
236	ธนาคาร ทีเอสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.-BOND
301	ธนาคารซีทีแบงก์ เอ็น.เอ.(CUSTODY SERVICES) CITIBANK, N.A. - CUSTODY SERVICES	334	บริษัทหลักทรัพย์เพื่ออุทกกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TSFC SECURITIES PUBLIC COMPANY LIMITED - CUSTODIAN
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC CO.,LTD.	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) Kiattakin Phatra Bank Public Company Limited
303	ธนาคารกรุงเทพ จำกัด (มหาชน) - ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED-CUSTODY	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMBThanachart Bank Public Company Limited
304	ธนาคารฮ่องกงและเซี่ยงไฮ้ แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP.,LTD.BKK.	339	ธนาคาร ทีเอสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC CO.,LTD.	340	ธนาคาร เจพีเอ็มออร์แกน เซค (เพื่อค้าตราสารหนี้) JPMORGAN CHASE BANK (BOND TRADING)
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORNBANK PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC CO.,LTD.	350	บริษัทหลักทรัพย์สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
316	ธนาคารไชนีสบิซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PUBLIC COMPANY LIMITED	351	บริษัทหลักทรัพย์เวลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES CO.,LTD
320	ธนาคารเดอยช์แบงก์เอชอี สาขากรุงเทพ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH - CUSTODY SERVICES	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED		