

List of Nationalities of the Existing Trust Unitholders other than Thai that the REIT Manager will take into consideration to not offer the Trust Units for Sale

As Hemaraj Leasehold Real Estate Investment Trust (“HREIT”) has set out the offering method and allocation method of the additional Trust Units issued and offered for sale in the second capital increase, whereby the offering in Part 1 will be offered to the specific group of general public who are existing Trust Unitholders whose names appear in the register book of Trust Unitholders as per their trust unitholding ratio, but will not be offered to the Trust Unitholders which may result in a violation of laws or international regulations or may incur any burden by HREIT to proceed beyond the requirements under Thai laws;

WHA Industrial REIT Management Company Limited (the “Company”), as the REIT Manager, has designated the record date to determine the names of Trust Unitholders entitled to subscribe for the additional Trust Units in the second capital increase (Record Date) on 29 October 2020, and the Company would like to inform the list of nationalities of the existing Trust Unitholders other than Thai that the REIT Manager will take into consideration to not offer the Trust Units for sale in this time as follows:

1. American;
2. Canadian;
3. South African;
4. Indian;
5. Japanese;
6. Chinese;
7. Singaporean;
8. Burmese;
9. Israeli;
10. British;
11. British Virgin Islanders;

12. French;
13. Italian;
14. Swedish;
15. Swiss; and
16. Other nationalities of the member states of European Economic Area.

In this regard, the Company has previously delivered a Subscription Form for the newly-issued Trust Units and information on the subscription for Trust Units in the second capital increase of HREIT to the existing Trust Unitholders being entitled to subscribe for Part 1 by mail, but the Company did not deliver to those Trust Unitholders with the nationalities as specified above.

Please be informed accordingly.

Yours respectfully,

(Miss Jarucha Satimanont)

Acting Managing Director

WHA Industrial REIT Management Company Limited
REIT Manager