

#### **Information on the REIT's Additional Investment Assets No. 4**

The REIT wishes to raise funds for the additional investment in immovable properties No. 4 (“**Additional Investment Assets**”) by investing in the leasehold right in lands with factory buildings, warehouses buildings, offices and other constructions located on such lands, including the component parts of such lands and buildings and purchasing the moveable properties used for the business operation within the leased properties. The details of the additional investment are as follows:

##### **1. General Information on the REIT's Additional Investment Assets No. 4**

Properties to be invested in by the REIT in this additional investment are the leasehold right in industrial estates projects and logistic park projects, for 14 units in 7 projects from 3 companies, details set forth below:

- (1) WHA Eastern Seaboard Industrial Estate Co., Ltd. (for 1 unit in WHA Eastern Seaboard Industrial Estate 1 Project (WHA ESIE1) and 3 units in WHA Logistics Park 2 Project (WHA LP 2))
- (2) WHA Industrial Building Co., Ltd. (for 1 structure in Eastern Seaboard Industrial Estate (Rayong) Project (ESIE), 1 unit in WHA Chonburi Industrial Estate 1 Project (WHA CIE 1), 1 unit in Hi-Tech Kabin Industrial Estate Project (KABIN), 2 units in WHA Logistics Park 1 Project (WHA LP 1), and 2 units in WHA Logistics Park 4 Project (WHA LP 4))
- (3) Eastern Seaboard Industrial Estate (Rayong) Co., Ltd. (for 3 structures in Eastern Seaboard Industrial Estate (Rayong) Project (ESIE))

(collectively, the “**Asset Owners' Companies**”)

**The Summary Table of the Additional Investment Assets<sup>/1</sup>**

Asset Type	Total Detached Building Factory		Total Attached Building Factory		Total Warehouse Buildings	
Nature of Acquisition of the REIT's Asset (Overview)	Leasehold right of lands and buildings for 30 years from the commencement date of the lease period with the right to extend the lease for another 30 years					
	Land	Total area of approximately 13-2-81.50 rai	Land	Total area of approximately 2-3-28.75 rai	Land	Total area of approximately 19-1-59.00 rai
	Buildings	3 units with a building area of approximately 11,168 square meters	Buildings	4 units with a building area of approximately 5,124 square meters	Buildings	7 units with a building area of approximately 31,894 square meters
Nature of Acquisition of the REIT's Asset as Classified by Project / Industrial Estate	Eastern Seaboard Industrial Estate (Rayong) Project	2 unit with a total area of approximately 7,408 square meters <sup>3</sup>	WHA Chonburi Industrial Estate 1 Project	1 unit with a total area of approximately 660 square meters	WHA Logistics Park 1 Project	2 unit with a total area of approximately 8,844 square meters
		Fully occupied by lessees		Fully occupied by lessees		Fully occupied by lessees
	WHA Eastern Seaboard Industrial Estate 1 Project	1 unit with a total area of approximately 3,760 square meters	Eastern Seaboard Industrial Estate (Rayong) Project	2 units with a total area of approximately 3,312 square meters	WHA Logistics Park 2 Project	3 units with a total area of approximately 12,623 square meters
				Fully occupied by lessees		Fully occupied by lessees
		Unoccupied	Hi-Tech Kabin Industrial Estate Project	1 unit with a total area of approximately 1,152 square meters	WHA Logistics Park 4 Project	2 units with a total area of approximately 10,427 square meters
				Fully occupied by lessees		Fully occupied by lessees
Average building age <sup>/2</sup>	Approximately 12.38 years		Approximately 9.12 years		Approximately 6.56 years	

Remarks: <sup>/1</sup>Information as of 31 March 2022

<sup>/2</sup> average building age as of the prospective investment date by the REIT no later than 1 January 2023

## 2. Nature of Investment of the REIT

The REIT will invest in the Additional Investment Assets by leasing lands with factory buildings, warehouses buildings, offices and other constructions located on such lands, including their component parts for 30 years from the commencement date of the lease period with the right to extend the lease for another 30 years, including the component parts of such lands and buildings, and purchasing moveable properties used for the business operation within the leased properties from the Asset Owner's Companies with the details as follows:

1. Leasehold right of lands and factory buildings as follows:
  - 1.1. Detached building factory with a land area of approximately 13 rai 2 ngan 81.50 square wah, and a building area of approximately 11,168 square meters;
  - 1.2. Attached building factory with a land area of approximately 2 rai 3 ngan 28.75 square wah and a building area of approximately 5,124 square meters;

Leasehold right of lands and factory buildings has the total land area of approximately 16 rai 2 ngan 10.25 square wah, and the total factory building area of approximately 16,292 square meters.

2. Leasehold right of lands and warehouse buildings with a land area of approximately 19 rai 1 ngan 59.00 square wah and a building area of approximately 31,894 square meters.
3. Ownership in tools, equipment, and work systems of other buildings and assets relevant to, in connection with, and necessary for the use of land, factory buildings, and warehouse buildings.

**Remarks:** In this additional investment in the Additional Investment Assets, the REIT will make the investment by entering into relevant agreements as follows:

1. Land and Building Lease Agreement with the Asset Owner's Companies (who have an ownership over lands and buildings);
2. Moveable Properties Sale and Purchase Agreement with the Asset Owner's Companies (who are the owners of other assets in such project);
3. Mortgage Agreement (to accept asset mortgage); and
4. Any relevant agreements, such as Property Manager Appointment Agreement, Undertaking Agreement, etc.

The further details on the REIT's Additional Investment Assets and/or their value are as specified in the Registration Statement for Offer for Sale of the Trust Units and/or the Prospectus of Trust Units in this capital increase of the REIT.

### 3. Details of Additional Investment Assets

#### 3.1 The Details of Additional Investment Assets

The REIT will consider investing in Additional Investment Assets for the value of not exceeding Baht 1,345,890,000 in total, to be paid on the date of the REIT's investment in the Additional Investment Assets, comprised of the value of land and building lease and the purchase value of any related movable properties used for the business operation within the leased properties (exclusive of value added tax, registration fee and specific business tax, other relevant fees and expenses which shall be borne by the REIT), and the REIT shall have the right to extend the lease for another 30 years, where the rental for the renewed period shall not exceed the total amount of Baht 80,000,000 (which shall be paid when the lease agreement is renewed exclusive of value added tax, registration fee and specific business tax, and other relevant fees and expenses which shall be borne by the REIT). The details as of 31 March 2022 are as follows:

#### Detached Building Factory Assets

No.	Project/ Industrial Estate	Unit	Approximately building area (sq.m.)	Building Details	Title Deed No.	Approximately Land Area			Average age of building (years) as of 1 January 2023	Type of Investment		Leased by lessees
						rai	ngan	square wah		Land	Factory	
1.	WHA Eastern Seaboard Industrial Estate 1 Project	B.18-3	3,760	1 Building of Reinforced concrete and steel structure one floor	29737	4	1	58.00	9 years 7 months	Leasehold (Partial)	Leasehold	x
2.	Eastern Seaboard Industrial Estate (Rayong) Project	FZ.1/2	4,016	1 Building of Reinforced concrete one floor with mezzanine	10734	4	2	63.50	18 years 1 month	Leasehold (Partial)	Leasehold	✓
3.		R.05-2	3,392	1 Building of Reinforced concrete and steel structure one floor	26731	4	2	60.00	9 years 7 months	Leasehold (Partial)	Leasehold	✓

No.	Project/ Industrial Estate	Unit	Approximately building area (sq.m.)	Building Details	Title Deed No.	Approximately Land Area			Average age of building (years) as of 1 January 2023	Type of Investment		Leased by lessees
						rai	ngan	square wah		Land	Factory	
<b>Detached Building Factory Assets in Total</b>			<b>11,168</b>	-	-	<b>13</b>	<b>2</b>	<b>81.50</b>	-	-	-	

#### Attached Building Factory Assets

No.	Project/ Industrial Estate	Unit	Approximately building area (sq.m.)	Building Details	Title Deed No.	Approximately Land Area			Average age of building (years) as of 1 January 2023	Type of Investment		Leased by lessees
						rai	ngan	square wah		Land	Factory	
1.	Eastern Seaboard Industrial Estate (Rayong) Project	K.13C-01	1,656	1 Building of Reinforced concrete and steel structure one floor (2 units)	30376	0	3	66.75	9 years 5 months	Leasehold (Partial)	Leasehold	✓
2.		K.13C-02	1,656			0	3	66.75	9 years 5 months	Leasehold (Partial)	Leasehold	✓
3.	WHA Chonburi Industrial Estate 1 Project	B.6A	660	1 Building of Reinforced concrete one floor with mezzanine	90909	0	1	38.75	8 years 8 months	Leasehold (Partial)	Leasehold	✓
4.	Hi-Tech Kabin Industrial Estate Project	18-1	1,152	1 Building of Reinforced concrete two floors	85482	0	2	56.50	9 years 3 months	Leasehold (Partial)	Leasehold	✓
<b>Attached Building Factory Assets in Total</b>			<b>5,124</b>	-	-	<b>2</b>	<b>3</b>	<b>28.75</b>	-	-	-	-

## Warehouse Building Assets

No.	Project/ Industrial Estate	Unit	Approximately building area (sq.m.)	Building Details	Title Deed No.	Approximately Land Area			Average age of building (years) as of 1 January 2023	Type of Investment		Leased by lessees
						rai	ngan	square wah		Land	Factory	
1.	WHA Logistics Park 1 Project	C.3 (FZ)	3,885	1 Building of Reinforced concrete and steel structure one floor, 2 units	211634	2	1	48.75	9 years 9 months	Leasehold (Partial)	Leasehold	✓
2.		C.4 (FZ)	4,959			3	0	3.75	9 years 9 months	Leasehold (Partial)	Leasehold	✓
3.	WHA Logistics Park 2 Project	B.12 (FZ)	4,314	1 Building of Reinforced concrete and steel structured roof with mezzanine, 3 units	229436	2	2	48.50	2 years 8 months	Leasehold (Partial)	Leasehold	✓
4.		B.14 (FZ)	5,214			3	0	73.50	2 years 8 months	Leasehold (Partial)	Leasehold	✓
5.		B.16 (FZ)	3,095			1	3	43.75	2 years 8 months	Leasehold (Partial)	Leasehold	✓
6.	WHA Logistics Park 4 Project	D.2	5,165	1 Building of Reinforced concrete with mezzanine, 1 unit	473	3	0	55.25	9 years 5 months	Leasehold (Partial)	Leasehold	✓
7.		A.5	5,262	1 Building of Reinforced concrete with mezzanine, 1 unit	9198, 9199	3	0	85.50	9 years 6 months	Leasehold (Partial)	Leasehold	✓
<b>Warehouse Building Assets in Total</b>			<b>31,894</b>	-	-	<b>19</b>	<b>1</b>	<b>59.00</b>	-	-	-	-

### 3.2 The Details of Lease of Additional Investment Assets

Information on top 5 major lessees by lease area<sup>1</sup>

No.	Name of Tenant	Percent of total leasable (%)	Lease term (years)	Year of lease expiration (A.D.)	Nationality	Type of business
1	LINGYE INTELLIGENT (THAILAND) CO., LTD.	18.70	3	2024	China	Machinery
2	HANON SYSTEMS (THAILAND) CO., LTD.	11.85	3	2024	China	Auto & Parts
3	LG ELECTRONICS (THAILAND) CO., LTD.	11.63	1	2022	Korea	Electronics
4	NOBO AUTOMOTIVE SYSTEM (THAILAND) CO., LTD.	11.16	1	2023	Korea	Auto & Parts
5	TOP LINK INDUSTRIAL (THAILAND) CO., LTD.	9.71	3	2024	China	Electronics

Source: Asset Owners' Companies

Remark: <sup>1</sup>Information as of 31 March 2022

### 3.3 Projected Income of the REIT in the first year

Projected income receivable by the REIT during the first year after the Additional Investment will consist of income from rent and service fee and compensation for the rent fee. The details of projected annual income from 1 January 2023 – 31 December 2023 are as follows:

	<b>Existing Properties (Baht Million)</b>	<b>Properties after the Additional Investment No. 4 (Baht Million)</b>
Rental and service income	775.31	878.16
Other income	0.41	0.47
<b>Total Revenue</b>	<b>775.72</b>	<b>878.63</b>
Property management fee	(67.63)	(73.18)
<b>Net property income</b>	<b>708.09</b>	<b>805.45</b>
Management fee and trust management expense	(45.46)	(50.13)
Amortisation of Issuance costs	(1.98)	(1.98)
Issuance costs for the additional investment no. 4	-	(8.60)
Interest expenses	(106.45)	(121.38)
<b>Net profit available for benefits distribution</b>	<b>554.20</b>	<b>623.36</b>
<u>Add back (deduct)</u> Non-cash rental and service income	0.01	(0.43)
<u>Deduct</u> Deferred property management fee	(12.36)	(13.39)
<u>Add back</u> Interest payable and prepaid bank fees	1.27	4.65
<b>Net cash available for benefits distribution</b>	<b>543.12</b>	<b>614.19</b>
<u>Add back</u> Excess liquidity from amortisation of issuance cost	1.98	1.98
<u>Add back</u> Excess liquidity from issuance costs for the additional investment no.3	-	8.60
<b>Net cash available for benefits distribution and capital reduction</b>	<b>545.10</b>	<b>624.77</b>
Projected benefits distribution and capital reduction rate (%)	97.00	97.00
<b>Projected net cash for benefits distribution and capital reduction</b>	<b>528.75</b>	<b>606.03</b>
<b>Projected benefits distribution and capital reduction</b>		
- Benefits distribution	528.75	606.03



	<b>Existing Properties (Baht Million)</b>	<b>Properties after the Additional Investment No. 4 (Baht Million)</b>
- Capital reduction	-	-
<b>Benefits distribution and capital reduction</b>	<b>528.75</b>	<b>606.03</b>
Number of trust units (million units) <sup>1</sup>	840.13	953.83
<b>Projected benefits distribution and capital reduction per unit (Baht)</b>		
- Benefits distribution per unit	0.63	0.64
- Capital reduction per unit	-	-
<b>benefits distribution and capital reduction per unit</b>	<b>0.63</b>	<b>0.64</b>

<sup>1</sup> The number of trust units is for illustrative purpose only. The final issuing and offering number of trust unit may be more, less or equal to the projection.

Summary of Details of the Investment in Property and the REIT's Maximum Value for Investment in Property

<b>Assets in which the REIT will additionally invest</b>	
<b>Land area in which the REIT will invest</b>	35 rai 3 ngan 69.25 square wah
<b>Characteristics of the REIT's investment</b>	
WHA Chonburi Industrial Estate 1 Project (WHA CIE1)	Land and building leased from WHA Industrial Building Co., Ltd. and WHA Industrial Development Public Company Limited
WHA Eastern Seaboard Industrial Estate 1 Project (WHA ESIE1)	Land and building leased from WHA Eastern Seaboard Industrial Estate Co., Ltd.
Eastern Seaboard Industrial Estate (Rayong) Project (ESIE)	Land and building leased from Eastern Seaboard Industrial Estate (Rayong) (ESIE)
Hi-Tech Kabin Industrial Estate Project (KABIN)	Land and building leased from WHA Industrial Building Co., Ltd.
WHA Logistics Park 1 Project (WHA LP 1)	Land and building leased from WHA Industrial Building Co., Ltd.
WHA Logistics Park 2 Project (WHA LP 2)	Land and building leased from WHA Eastern Seaboard Industrial Estate Co., Ltd.
WHA Logistics Park 4 Project (WHA LP 4)	Land and building leased from WHA Industrial Building Co., Ltd.
<b>Approximate overall rental area which the REIT will invest (square meter)</b>	
Building area	48,186
<b>Appraisal value of assets in which the REIT will invest<sup>1</sup> (Baht)</b>	
Appraisal value made by Asian Engineering Valuation Co., Ltd.	1,281,800,000
Appraisal value made by Graphic A Appraisal Co., Ltd.	1,308,900,000
<b>Highest value in which the REIT will invest in immovable properties (exclusive of value added tax, registration fees and specific business tax, as well as other relevant fees and expenses) not exceeding (Baht)</b>	<b>1,345,890,000</b>
<b>Rental fee for extend the lease for another 30 years (Baht)</b>	<b>80,000,000</b>

<sup>1</sup> Appraised value as of 1 January 2023 which is the date the REIT expects to invest in Additional Investment Assets

#### 4. Summary of Information on the REIT's Current Investment Assets and Additional Investment Assets

The main assets in which the REIT currently invested are leasehold in property in the type of 1) Ready-Built Factories in the type of Detached Building, totaling 36 units with a total area of approximately 168,658 square meters, 2) Ready-Built Factories in the type of Attached Building, totaling 85 units with a total area of approximately 101,552 square meters, and 3) Ready-Built Warehouses, totaling 25 units with a total area of approximately 110,422 square meters, totaling 146 units with total 380,632 square meters. All of which are located in a total area of approximately 352 rai 2 ngan 93.99 square wah. The details of which are as follows:

- (1) **WHA Chonburi Industrial Estate 1 (WHA CIE 1)** located at Tambon Bo Win, Amphoe Sri Racha, Chonburi Province, including leasehold in land which is lease of land totaling 8 land title deeds with the total area of 25 rai 0 ngan 87.52 square wah, leasehold in factory buildings totaling 24 units with the total building area of approximately 23,916 square meters, and ownership in other assets which are component of such lands and buildings, equipment, accessories, M&E systems within the building and other assets which are related and necessary for utilization of lands and buildings in the project.
- (2) **Eastern Seaboard Industrial Estate (Rayong) (ESIE)** located at Tambon Tasit, Amphoe Pluak Daeng, Rayong Province, including leasehold in land which is partial lease of land totaling 7 land title deeds with the total area of 45 rai 0 ngan 25.40 square wah, leasehold in factory buildings totaling 41 units with a leased area of approximately 57,752 square meters, and ownership in other assets which are component of such lands and buildings, equipment, accessories, M&E systems within the building and other assets which are related and necessary for utilization of lands and buildings in the project.
- (3) **WHA Eastern Seaboard Industrial Estate 1 (WHA ESIE 1)** located at Tambon Tasit, Amphoe Pluak Daeng, Rayong Province and Tambon Khao Khan Song, Amphoe Si Racha, Chonburi Province, including leasehold in land which is land lease and partial lease of 31 land title deeds with the total area of 174 rai 0 ngan 11.30 square wah, leasehold in factory buildings totaling 38 units with a total building area of approximately 150,828 square meters, and ownership in other assets which are component of such lands and buildings, equipment, accessories, M&E systems within the building and other assets which are related and necessary for utilization of lands and buildings in the project.
- (4) **WHA Logistics Park 1 (WHA LP 1)** located at Tambon Khao Khan Song, Amphoe Sri Racha, Chonburi Province, including leasehold in land which is lease of land totaling 2 land title deeds with the total area of 10 rai 1 ngan 75.00 square wah, leasehold in warehouse buildings totaling 2 units with the total building area of approximately 16,820 square meters, and ownership in other assets which are component of such lands and buildings, equipment, accessories, M&E systems within the building and other assets which are related and necessary for utilization of lands and buildings in the project.
- (5) **WHA Logistics Park 2 (WHA LP 2)** located at Tambon Khao Khan Song, Amphoe Sri Racha, Chonburi Province, including leasehold in land which is lease of land totaling 3 land title deeds with the total area of 42 rai 3 ngan 13.52 square wah, leasehold in warehouse buildings totaling 12 units with the total building area of approximately

56,120 square meters, and ownership in other assets which are component of such lands and buildings, equipment, accessories, M&E systems within the building and other assets which are related and necessary for utilization of lands and buildings in the project.

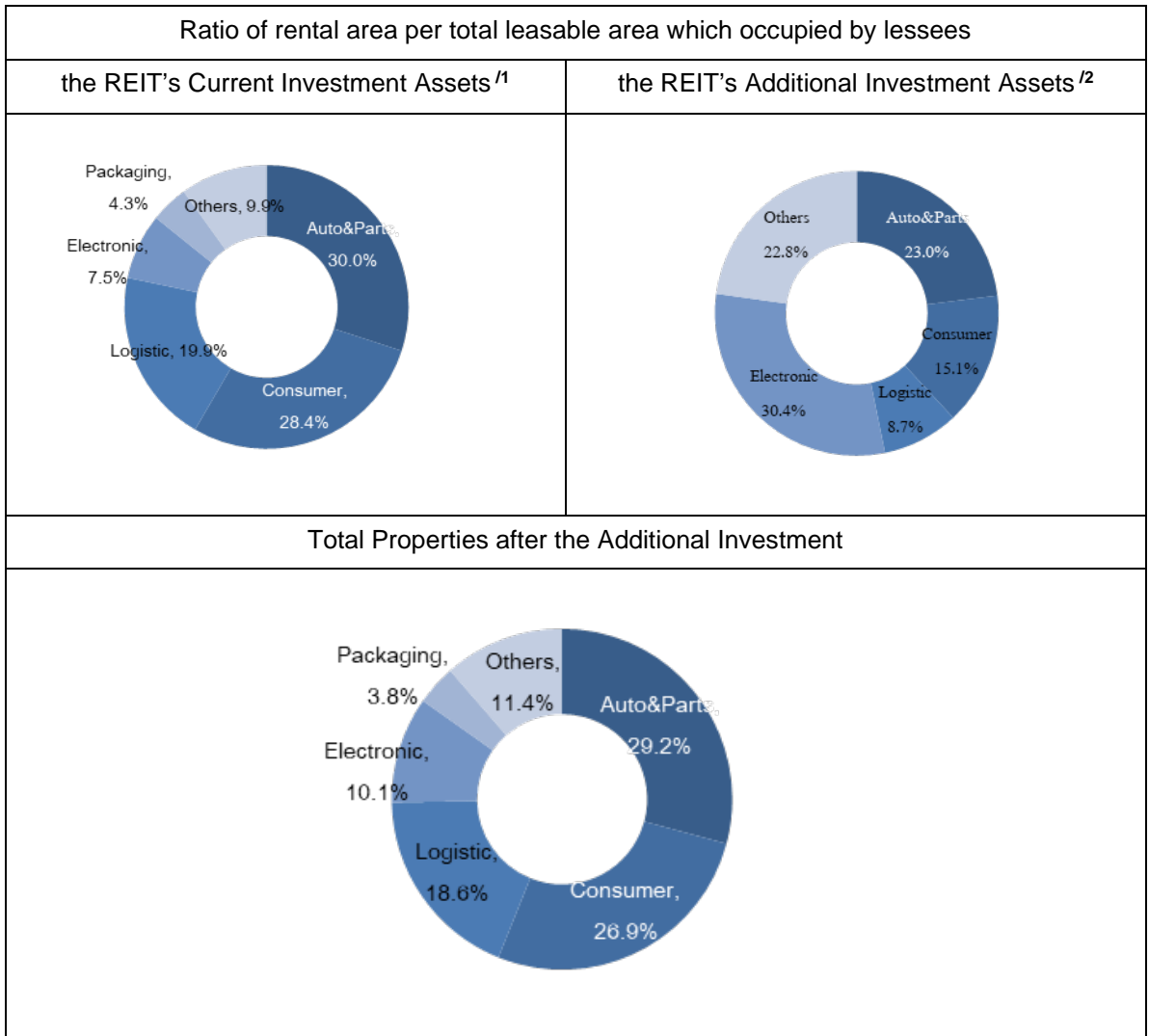
- (6) **WHA Logistics Park 4 (WHA LP 4)** located at Tambon Pluak Daeng, Amphoe Pluak Daeng, Rayong Province, including leasehold in land which is lease and partial lease of land totaling 4 land title deeds with the total area of 22 rai 2 ngan 65.25 square wah, leasehold in warehouse buildings totaling 11 units with the total building area of approximately 37,482 square meters, and ownership in other assets which are component of such lands and buildings, equipment, accessories, M&E systems within the building and other assets which are related and necessary for utilization of lands and buildings in the project.
  
- (7) **WHA Saraburi Industrial Land (WHA SIL)** located at Tambon Nong Pla Mor, Amphoe Nong Khae, Saraburi Province, including leasehold in land which is lease and partial lease of land totaling 7 land title deeds with the total area of 32 rai 0 ngan 16.00 square wah, leasehold in factory buildings totaling 18 units with the total building area of approximately 37,714 square meters, and ownership in other assets which are component of such lands and buildings, equipment, accessories, M&E systems within the building and other assets which are related and necessary for utilization of lands and buildings in the project.

#### 4.1 Details of the REIT's Main Assets

Project	Current Investment Assets				Additional Investment Assets No. 4				Main Assets of the REIT after Additional Investment Assets No. 4			
	Area (rai-ngan-square wah)	Building Area (square meter)	Units	Rooftop Area <sup>1</sup> (square meter)	Area (rai-ngan-square wah)	Building Area (square meter)	Units	Rooftop Area <sup>1</sup> (square meter)	Area (rai-ngan-square wah)	Building Area (square meter)	Units	Rooftop Area <sup>1</sup> (square meter)
WHA Chonburi Industrial Estate 1 (WHA CIE 1)	25-2-87.52	23,916	24	9,072	0-1-38.75	660	1	-	26-0-26.27	24,576	25	9,072
Eastern Seaboard Industrial Estate (Rayong) (ESIE)	45-0-25.40	57,752	41	30,082	11-0-57	10,720	4	-	56-0-82.40	68,472	45	30,082
WHA Eastern Seaboard Industrial Estate 1 (WHA ESIE1)	174-0-11.30	150,828	38	68,419	4-1-58.00	3,760	1	-	178-1-69.3	154,588	39	68,419
Hi-Tech Kabin Industrial Estate (KABIN)	-	-	-	-	0-2-56.50	1,152	1	-	0-2-56.50	1,152	1	-
WHA Saraburi Industrial Land (WHA SIL)	32-0-16.00	37,714	18	14,861	-	-	-	-	32-0-16.00	37,714	18	14,861
WHA Logistics Park 1 (WHA LP 1)	10-1-75.00	16,820	2	9,936	5-1-52.50	8,844	2	-	15-3-27.50	25,664	4	9,936
WHA Logistics Park 2 (WHA LP 2)	42-3-13.52	56,120	12	28,440	7-2-65.75	12,623	3	-	50-1-79.27	68,743	15	28,440
WHA Logistics Park 4 (WHA LP 4)	22-2-65.25	37,482	11	18,838	6-1-40.75	10,427	2	-	29-0-6	47,909	13	18,838
<b>Total</b>	<b>352-2-93.99</b>	<b>380,632</b>	<b>146</b>	<b>179,648</b>	<b>35-3-69.25</b>	<b>48,186</b>	<b>14</b>	<b>-</b>	<b>388-2-63.24</b>	<b>428,818</b>	<b>160</b>	<b>179,648</b>

<sup>1</sup> usable roof area

#### 4.2 Information of the Lessees of Property Classified by Business Type



**Source:** Asset Owners' Companies

**Remarks:** <sup>11</sup> The existing main assets that the REIT has currently invested in are calculated only from the parts that have lessees (excluding the area that the Asset Owner' Companies agreed to pay the rent to the REIT pursuant to the terms and conditions of the Undertaking Agreement and the area that is in the process of lessee procurement) as of 31 March 2022. Therefore, as of 1 January 2023, the ratio of rental area to total leasable area of the existing main assets that the REIT has invested in may be different from the above depending on the negotiation with the lessees of the REIT towards the end of the agreement.

<sup>12</sup> Information as of 31 March 2022

### 4.3 Remaining Lease Terms

Year of lease expiration (A.D.)	Percentage of rental area per total leasable area which occupied by lessees		
	the REIT's Current Investment Assets <sup>1</sup>	the REIT's Additional Investment Assets <sup>2</sup>	Total Properties after the Additional Investment
Within 2022	43.12	11.63	39.54
Within 2023	23.25	30.43	24.06
Within 2024	17.91	50.49	21.61
Within 2025	15.72	7.45	14.79

*Source:* Asset Owners' Companies

*Remark:* <sup>1</sup> The existing main assets that the REIT has currently invested in are calculated only from the parts that have lessees (excluding the area that the Asset Owner' Companies agreed to pay the rent to the REIT pursuant to the terms and conditions of the Undertaking Agreement and the area that is in the process of lessee procurement) as of 31 March 2022. Therefore, as of 1 January 2023, the ratio of rental area to total leasable area of the existing main assets that the REIT has invested in may be different from the above depending on the negotiation with the lessees of the REIT towards the end of the agreement.

<sup>2</sup> Information as of 31 March 2022.

### Proportion of top 5 tenants by lease area

No.	Tenants		
	Property Currently Invested in by the REIT <sup>1</sup>	Property to be Invested in by the REIT <sup>2</sup>	Total Properties after Invested
1.	SAFFRON LIVING CO., LTD.	LINGYE INTELLIGENT (THAILAND) CO., LTD.	SAFFRON LIVING CO., LTD.
2.	VISY PACKAGING (THAILAND) CO., LTD.	HANON SYSTEMS (THAILAND) CO., LTD.	VISY PACKAGING (THAILAND) CO., LTD.
3.	DHL SUPPLY CHAIN (THAILAND) CO., LTD.	LG ELECTRONICS (THAILAND) CO., LTD.	DHL SUPPLY CHAIN (THAILAND) CO., LTD.
4.	NIPPON EXPRESS LOGISTICS (THAILAND) CO., LTD.	NOBO AUTOMOTIVE SYSTEM (THAILAND) CO., LTD.	JELLY BELLY COMPANY (THAILAND) CO., LTD.
5.	ZF LEMFORDER (THAILAND) CO., LTD.	TOP LINK INDUSTRIAL (THAILAND) CO., LTD.	NIPPON EXPRESS LOGISTICS (THAILAND) CO., LTD.
<b>Total leased area of top 5 tenants as percentage of total leasable area which occupied by lessees (%)</b>	24.63	63.05	22.29

*Remarks:* <sup>1</sup> The existing main assets that the REIT has currently invested in are calculated only from the parts that have lessees (excluding the area that the Asset Owner' Companies agreed to pay the rent to the REIT pursuant to the terms and conditions of the Undertaking Agreement and the area that is in the process of lessee procurement) as of 31 March 2022. Therefore, as of 1 January 2023, there may be rental

*area with lease agreement, undertaking area and rental area that is in the process of lessee procurement which are different from the above depending on the negotiation with the lessees of the REIT towards the end of the agreement.*

<sup>12</sup> *Information as of 31 March 2022.*